

## NOTICE OF EARLY TENDER RESULTS

regarding  
**OFFER TO PURCHASE**  
made by  
**THE MOUNT SINAI HOSPITAL**

**Target Bonds**  
**(Base CUSIP 623115)**

**Mount Sinai Obligated Group**  
**Taxable Bonds Series 2017**

**Mount Sinai Obligated Group**  
**Taxable Bonds Series 2019**

**Mount Sinai Obligated Group**  
**Taxable Bonds Series 2020**

*The purpose of this Notice of Early Tender Results, dated July 15, 2025 (this “Notice”), is to provide notice of the principal amount tendered by the Early Tender Date. All other terms relating to the Tender Offers remain unchanged.*

Pursuant to the Offer to Purchase, dated July 1, 2025 (as it may be amended or supplemented, the “**Offer to Purchase**”), The Mount Sinai Hospital (the “**Corporation**”) invited Holders to tender all or a portion of their Target Bonds identified in the table on page (i) of the Offer to Purchase for cash, subject to the applicable Tender Caps, at the applicable Offer Purchase Price (plus the Early Tender Premium for offers received prior to the Early Tender Date) based on a Fixed Spread to be added to the relevant Reference Yield equal to the bid-side yield of the applicable U.S. Treasury Reference Security as of the Reference Yield Determination Date, plus Accrued Interest on purchased Target Bonds to but not including the Settlement Date. See “THE TERMS OF THE TENDER OFFERS – Tender Offers: Early Tender Date; Price Determination Date; Expiration Date; Extensions; Amendments” in the Offer to Purchase. All capitalized terms used herein and not otherwise defined are used as defined in the Offer to Purchase.

**The Early Tender Date occurred at 5:00 p.m., New York City time, on July 15, 2025, and has not been extended. The Reference Yield Determination Date for the Tender Offers remains 10:00 a.m., New York City time, on July 16, 2025, and the Corporation will separately announce the pricing information by press release.**

**As set forth in the Offer to Purchase, the Tender Offers are subject to the Aggregate Minimum Tender Amount and the applicable Tender Caps. As of the Early Tender Date, the aggregate principal amount of tendered Target Bonds has exceeded the Aggregate Minimum Tender Amount and none of the Tender Caps have been exceeded. As a result, all Target Bonds tendered as of the Early Tender Date are expected to be fully accepted for purchase, without proration, by the Corporation subject to the terms of the Tender Offers. Any additional tender offers to be received after the Early Tender Date and on or before the Expiration Date remain subject to the applicable Tender Cap and therefore only those offers, if any, remain subject to proration as described in the Offer to Purchase.**

The table set forth in Appendix A reflects the principal amount of tendered Target Bonds reported by the Information and Tender Agent as of the Early Tender Date.

It is anticipated that the Settlement Date for the Corporation’s purchase of tendered and accepted Target Bonds will be August 4, 2025, the third business day after the Expiration Date.

***As set forth in the Offer to Purchase, the Tender Offers are subject amendment and to the satisfaction of certain conditions, all as described therein. See “THE TERMS OF THE TENDER OFFEERS” in the Offer to Purchase.***

The Offer to Purchase is available on the website of the Information and Tender Agent at [www.globic.com/mountsinai](http://www.globic.com/mountsinai).

Any questions are to be directed to the Information and Tender Agent at (212) 227-9622.

## APPENDIX A

### EARLY TENDER RESULTS\*

#### Mount Sinai Obligated Group Taxable Bonds Series 2017 (“Series 2017 Target Bonds”)\*\*

<u>CUSIP<sup>1</sup></u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Outstanding Par Amount</u>	<u>Series 2017 Tender Caps</u>	<u>Principal Amount Tendered</u>
623115AC6	3.831%	July 1, 2035	\$75,000,000	\$33,750,000	\$21,913,000
623115AD4	3.981%	July 1, 2048	\$307,000,000	\$138,150,000	\$48,567,000

#### Mount Sinai Obligated Group Taxable Bonds Series 2019 (“Series 2019 Target Bonds”)\*\*

<u>CUSIP<sup>1</sup></u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Outstanding Par Amount</u>	<u>Acceptance Priority Level</u>	<u>Principal Amount Tendered</u>
623115AE2	3.737%	July 1, 2049	\$500,000,000	2	\$193,914,000

#### Mount Sinai Obligated Group Taxable Bonds Series 2020 (“Series 2020 Target Bonds”)\*\*

<u>CUSIP<sup>1</sup></u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Outstanding Par Amount</u>	<u>Acceptance Priority Level</u>	<u>Principal Amount Tendered</u>
623115AF9	3.391%	July 1, 2050	\$400,000,000	1	\$77,459,000

\* All Tender Offers are subject the Aggregate Minimum Tender Amount of \$125,000,000. *As of the Early Tender Date, the Aggregate Minimum Tender Amount was exceeded.*

\*\* Tender Offers for the Series 2017 Target Bonds are subject to the Series 2017 Tender Caps. *As of the Early Tender Date, the Series 2017 Tender Caps were not exceeded.*

\*\*\* Tender Offers for the Series 2019 Target Bonds and the Series 2020 Target Bonds are subject to the Aggregate Series 2019/2020 Tender Cap of \$285,000,000. *As of the Early Tender Date, the Aggregate Series 2019/2020 Tender Cap was not exceeded.*

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<sup>1</sup> CUSIP is a registered trademark of the American Bankers Association. CUSIP numbers herein are provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc., solely for the convenience of the Bondowners of the Target Bonds and the Authority is not responsible for the selection or correctness of the CUSIP numbers printed herein and does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.